## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
FRANCHISE GROUP, INC., et al.,	) Case No. 24-12480 (LSS)
Debtors.	) (Jointly Administered)

## MOTION AND ORDER FOR ADMISSION PRO HAC VICE

Pursuant to Local Rule 9010-1 and the attached certification, counsel moves for the admission *pro hac vice* of Adam S. Paris of Sullivan & Cromwell LLP, 1888 Century Park East, Los Angeles, California 90067, to represent B. Riley Principal Investments, LLC in the above-captioned chapter 11 cases.

Dated: March 25, 2025 /s/John H. Knight

John H. Knight (No. 3848)

RICHARDS, LAYTON & FINGER, P.A.

One Rodney Square 920 North King Street Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701 Email: knight@rlf.com

## CERTIFICATION BY COUNSEL TO BE ADMITTED PRO HAC VICE

Pursuant to Local Rule 9010-1, I certify that I am eligible for admission to this Court, am admitted, practicing and in good standing as a member of the Bar of the States of California and New York, and submit to the disciplinary jurisdiction of this Court for any alleged misconduct which occurs in the preparation or course of these cases. I also certify that I am generally familiar with this Court's Local Rules and with the Standing Order for District Court Fund revised December 21, 2023. I further certify that the fee of \$50.00 has been paid to the Clerk of Court for District Court.

Dated: March 25, 2025 /s/ Adam S. Paris

Adam S. Paris

SULLIVAN & CROMWELL LLP

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## **ORDER GRANTING MOTION**

IT IS HEREBY ORDERED counsel's motion for admission pro hac vice is granted.

Dated: April 1st, 2025 Wilmington, Delaware LAURIE SELBER/SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE

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